Sioux Rivers Regional MHDS

Application Form

Application Date:		Date Received by 0	Office:		· · · · · · · · · · · · · · · · · · ·	
First Name:	Last Nan	ne:	N	/II:		
Nickname:	Maiden Na	ame:		Birth D)ate:	
Ethnic Background: ☐White	e ∐African American ∐Nati	ve American ⊡Asia	n ∐Hispani	c		
Sex: ☐Male ☐Female	US Citizen: □Yes □No I	f you are not a citi	zen, are yo	u in the co	untry legally?	es 🗌 No
SSN#	Marital Status:	Never married	Married [Divorced	☐Separated ☐	Widowed
Legal Status: ☐Voluntar	ry]Involuntary-Crimi	nal	bation 🔲 P	arole	1
Are you considered legal	ly blind? ☐Yes ☐No I	f yes, when was th	nis determi	ned?		
Primary Phone #:		May we	leave a me	ssage? □\	∕es ⊡No	
Current Address:	Street	City	State	Zip	County	
I live: ☐ Alone	☐ With Relatives [☐With Unrelated person	s			
Use as current Mailing	g Address: □Yes □No	If not,				
Previous Address						
Begin Date	Street End Date	City	State	Zip	County	
Current Service Provider	s·					
Name		Location				
1		· · · · · · · · · · · · · · · · · · ·				
2	gement: (Check applicable					
☐Private Residence ☐	Foster Care/Family Life	Home	orrectional	Facility	☐Homeless/She	Iter/Street
	No Branch & Type of Di	-		Dates	of Service:	
□Unemployed, available □Employed, Part time □Work Activity □Vocational Rehabilitat □Homemaker	e for work Unem	ployed, unavailab ed ered Work Employ onally Employed		☐Studen ☐Suppoi ☐Armed	t ted Employment	
Current Employer:		Position:				
Dates of employment:	Но	ourly Wage:		Hours w	orked weekly:	
Employment History: (list	t starting with most recent	t to previous.)				
Employer	City, State	Job Title		Duties	To/From	
1.						
۷.						
Education: What is the h	ighest level of education y	ou achieved?	# of ye	ears	Degree	
Emergency Contact Perso	on:					
Name:		Relationsh	ip:			
Address:		Phone:				

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(Please check those that apply & write in name, address etc.) Name:		(Please check those that apply & write in name, address etc.) Name:		
Address:		Address:		
Phone:		Phone:		
List All People In Household:				
Name	Age	Relationship	Social Security Number	
1. 2.				
3.				
4.				
5.				
INCOME: Proof of income mareturns, etc. *SEE ATTACH	IMEN'I' A			
Gross Monthly Income (before taxe (Check Type & fill in amount) Social Security SSDI SSI Veteran's Benefits Employment Wages FIP Child Support Rental Income Dividends, Interest, Etc Pension Other Total Monthly Income: Household Resource: Type Cash Checking Account Savings Account	Amount:	unt and location):	Trustee, or Company	
☐ Certificates of Deposit ☐ Trust Funds ☐ Stocks and Bonds (cash value?) ☐ Burial Fund/Life Ins (cash value?) ☐ Retirement Funds (cash value?) ☐ Other ☐ Total Resources:				
<u> </u>	Make & Year:	Estima	ated value:	
(include car, truck, motorcycle, boat, recreational vehicle, etc.)	Make & Year:	Estima	ated value:ated value:	
Do you, your spouse or depender	nt children own or have			
House including the one you live in?	☐Yes ☐No Any other	real estate or land?	′es	
If yes to any of the above, please exp Have you sold or given away any p away?	olain: property in the last five ((5) years? □Yes □No	If yes, what did you sell or give	

Health Insurance Information: (Check all that apply) Primary Carrier (pays 1st) Secondary Carrier (pays 2nd) □Applicant Pays □Medicaid □Family Planning only □Medicare A, B, D □Medically Needy □ MEPD ☐ Medicaid ☐ Family Planning only Applicant Pavs ☐ Medically Needy ☐ MEPD ☐ Private Insurance ☐ HAWK-I ☐ Medically Needy ☐ MEPD ☐ Private Insurance ☐ HAWK-I ☐ Medicare A, B, D ☐ No Insurance ☐No Insurance Company Name ___ Company Name _____ Address __ Address Policy Number: Policy Number (or Medicaid/Title 19 or Medicare Claim Number) (or Medicaid/Title 19 or Medicare Claim Number) Start Date: _____ Any limits? ☐ Yes ☐ No Start Date: _____ Any limits? \square Yes \square No Spend down: _____ Deductible: _____ Spend down: _____ Deductible: ____ Referral Source: Community Corrections Family/Friend Social Service Agency Self ☐ Targeted Case Management ☐ Other _____ ☐ Other Case Management Have you applied for any of the public programs listed below? (Please check those you have applied for and the status of your referral) Has your application been Approved or Denied? If denied and you appealed, what is the date of appeal ______? Have you applied for reconsideration_____. Have you had a hearing with an Administrative Law Judge and what was the date of the scheduled hearing: _____ Social Security______SSDI____ Medicare SSI ____ Medicaid_____ Food Assistance: □Veterans _____ □Unemployment_____ Other___ Other **Disability Group/Primary Diagnosis: (If known)** Mental Illness Chronic Mental Illness Intellectual Disability Developmental Disability Substance Abuse Brain Injury Specific Diagnosis determined by: _____ Date: _____ Dx Code: _____ Dx Code: _____ Axis II: Dx Code: Why are you here today? What services do you NEED? (this section must be completed as part of this application!) I certify that the above information is true and complete to the best of my knowledge, and I authorize Sioux Rivers Regional MHDS staff to check for verification of the information provided including verification with lowa county

Applicant's Signature (or Legal Guardian)

Date

Signature of other completing form if not Applicant or Legal Guardian

Date

requested. I understand that information in this document will remain confidential.

government and the state of Iowa Dept. of Human Services (DHS) and Iowa Department of Corrections or Community Corrections staff. I understand that the information gathered in this document is for the use of the Sioux Rivers Region to establish my ability to pay for the services requested, and to assure the appropriateness of services

ATTACHMENT A

Income ● Resource ● Eligibility Verification Sioux Rivers Regional Mental Health & Disabilities Services

1. PROOF OF LEGAL RESIDENCE REQUIREMENT

lowa Code 331.294(1): "County of residence" means the county in this state in which, at the time a person applies for or receives services, the person is living and has established an ongoing presence with the declared, good faith intention of living in the county for a permanent or indefinite period of time. The county of residence of a person who is a homeless person is the county where the homeless person usually sleeps. A person maintains residency in the county in which the person last resided while the person is present in another county receiving services in a hospital, a correctional facility, a halfway house for community-based corrections or substance-related treatment, a nursing facility, an intermediate care facility for persons with an intellectual disability, or a residential care facility, or for the purpose of attending a college or university.

- A copy of the applicant's driver's license or picture I.D. that shows current address, OR
- A copy of a recent bill or piece of mail with a legible postmark delivered by the U.S. Post Office to the client at their current address, **OR**
- If applicant is living in a homeless shelter or community living facility, a letter signed and dated by personnel stating the applicant is residing in that facility.

2. HOUSEHOLD INCOME VERIFICATION REQUIREMENTS

For applicants 18 years of age and over: Include income of applicant, applicant's spouse or domestic partner, and any children, stepchildren, or wards over the age of 14 that reside with applicant.

For applicants under the age of 18: Include income of applicant (if over 14), applicant's parents (or parent and domestic partner), stepparents, or guardians who reside with applicant.

- Copies of payroll stubs for past 60 days from all employers. If a payroll stub reflects year-to-date earnings, only the most recent payroll stubs will be required.
- If applicant or spouse/domestic partner is self employed, provide a copy of most recent Federal tax return completed.
- If applicable, a copy of Supplemental Security (SSI) or Social Security Disability (SSD) determination, pension payment, and child support amount, etc.
- If an applicant indicates that no one in the household has any income, written documentation is required from all applicable adult household members stating as such and evidence of outside assistance such as food stamps, financial help from relatives, etc., must be provided.

3. RESOURCE VERIFICATION REQUIREMENTS (Applicant and other applicable household members)

- A copy of all checking account statements for past 2 months
- A copy of all savings account statements for past 2 months
- A copy of a statement from all retirement accounts such as IRAs, 401(k), pension plans, annuities, certificates of deposit, stocks, bonds or trust fund accounts dated no earlier than the previous tax year.

NOTE: If applicant or applicable household member has a legal payee, all income and resource verification documents must be obtained from the payee and attached to completed MHDS application.

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	CON	ISENT TO USTA	IN AND R	ELEASE INFURMATI	LUN
Last Name	First	Middle	Other	SS#	
Street Address				Parent/Guardian	
City, State, Zip				Address	
Date of Birth				City, State, Zip	
representatives approve release	of ⊠ Sioux Riv e of information c	rers, □ Case Managonly to □ County, □	ement, 🗌 DH] Case Manag	gement, DHS, check	ces and the following: (To
() Psychiatric E () Agency parti	valuation/Assessm	obtained and/or sh nent / Admit Report d progress reporting cal, dental)	() Indivi () Psych () Psych	lude : dual Comprehensive Plan iatric and medical history ological Evaluation/Report (please specify)	() Social History () Financial Information () Discharge Summary
Note exceptions	or limits to this rel	ease: Minimum no	ecessarv		
SPECIFIC CONCER	exception) CAUTHORIZATI NING MENTAL		OF INFORMA CE ABUSE T	REATMENT, OR AIDS-R	STATE OR FEDERAL LAW ELATED INFORMATION
_ op				y	
	Montal book	<i>Type of information</i> h evaluation/treatme		Authorizing Initials	
	HIV-related	n evaluation/treatme	III.		
	Substance a	huse			
	Other (name				
right to see this i generated during the service plann	information at any f future service invo	time. This consent is voolvement. I understand nall expire upon termina	alid for informa I that I can rev	tion already in existence and oke my consent at any time b	s. I understand that I have the any information which may be by providing written notification to low by the authorizing party. Th
	is form, or it has a	been read and explai tent.	ined	Send information for : S	Sioux Rivers or DHS to
Authorizing Signature				Mavis Anema	
Date				MHDS Coordinator	
				Sioux Rivers MHDS	
Relationship to consu	mer (if other than self)		210 Central Ave. SW	
Expiration date (if oth	er than one year beyond	signature date		Orange City, IA 51041 Phone: 712-737-2999	
Expiration date (ii oth	ci dian one year beyond	i signature date		Fax: 712-707-9243	

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Copy given to consumer on: _

RECORD OF DISCLOSURES

(Required for mental health information)

Date	Name of Recipient	Contents Disclosed	Sent By
1.			
2.			
3.			
4.			
5.			

- Only a person 18 years of age or older or a person's legal representative can authorize release of mental health information.
- ** Only the subject can authorize release of substance abuse information unless the subject is of such age and mental maturity that they are unable to authorize release.

NOTICE TO RECIPIENTS OF MENTAL HEALTH INFORMATION

In accordance with "Disclosure of Mental Health and Psychological Information" (lowa Code, Chapter 228), a recipient of mental health information may further disclose this information only with the written authorization of the subject or the subject's legal representative or as otherwise provided in Chapters 228 and 229. Unauthorized disclosure is unlawful and civil damages and criminal penalties may apply. Federal confidentiality rules (42 CFR Part 2) restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

NOTICE TO RECIPIENTS OF SUBSTANCE ABUSE INFORMATION

This information has been disclosed from records whose confidentiality is protected by federal law. Iowa Code, Chapter 125 and federal regulations (42 CFR, Part 2) prohibit any further disclosure without the specific written authorization of the person to whom the information pertains, or as otherwise permitted by such statute and regulations. A general authorization for the release of medical or other information is not sufficient for this purpose. Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

NOTICE TO RECIPIENTS OF HIV-RELATED TESTING INFORMATION

This information has been disclosed to you from records whose confidentiality is protected by state law. State law prohibits you from making any further disclosure of the information without specific written consent of the person to whom it pertains, or as otherwise permitted by law. A general authorization for the release of medical or other information is not sufficient for this purpose. (Iowa Code Section 141A.9) Federal confidentiality rules (42 CFR, Part 2) restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

POLICY ON NONDISCRIMINATION

No person shall be discriminated against because of race, creed, color, sex, age, physical or mental disability, religion, national origin or political belief regarding employment or when applying for or receiving benefits or services from the lowa Department of Human Services, the county, or any of their vendors, purchased service providers, or contractors.

If you have reason to believe that you have been discriminated against for any of the reasons stated above, you may file a complaint with the Iowa Department of Human Services (IDHS) by completing a Discrimination Complaint form. Any IDHS office, institution, or the IDHS Diversity Programs Unit can provide you with this form. If you have reason to believe that you have been discriminated against by a county for any of the reasons stated above, you may contact that county. You may also file a complaint with the Iowa Civil Rights Commission (if you feel you were discriminated against <u>because of</u> your race, creed, color, national origin, sex, religion, or disability); or the United States Department of Health and Human Services, Office for Civil Rights.

For assistance or consultation you may contact the IDHS Diversity Programs Unit. Complaints should be filed promptly, but in most instances, no later than 180 days of the alleged discriminatory act.

Iowa Department of Human Services Diversity Programs Unit 1st FI 1305 E Walnut St Des Moines IA 50319-0114 Iowa Civil Rights Commission

Iowa Civil Rights Commission 400 E 14th St Des Moines IA 50319-1004 County Central Point of Coordination Administrator

US Dept. of Health and Human Services Office for Civil Rights Region VII 601 E 12th St Rm 248 Kansas City MO 64106-2808 (FIP, Medical and Services only)

470-3951 (Rev. 8/03)

White: Source of Information

Yellow: Client

Pink: Control

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Authorization for the Use or Disclosure of Confidential Information

Counties and Mental Health and Disability Services Regions in the State of Iowa (referred to hereafter as "Entity")

NOTE: A PHOTOCOPY OF THIS SIGNED AUTHORIZATION IS HEREBY AS EFFECTIVE AS THE ORIGINAL.

As required by the Health Insurance Portability and Accountability Act of 1996, the Entity may not use or disclose your protected health information except as provided in our Notice of Privacy Practices without your authorization. Additionally, lowa Code §§ 228, 35B, 141A and 252.25 require authorization for the release of certain confidential information. Your signature on this form indicates that you are giving permission for the uses and disclosures of protected health information and other confidential information described herein. You may revoke this authorization at any time by signing and dating the revocation section on your copy of this form and returning the signed revocation section to this office.

AUTHORIZATION SECTION		
Client Name:	Date of Birth:	Client #:
Address:		
or Iowa Mental Health and Disability Services Regions (arranged with the counties or Regions to perform related profit agencies providing financial assistance (a list of the	"Regions") listed on Exhibit A, attander on behalf of the counties of current affiliated case managements is available upon request), with 1	w, regarding the above named client, with any lowa counties ached hereto, and/or with providers or agencies who have or Regions, law enforcement agencies, and community nonnt entities, law enforcement agencies, community non-profit the exception of the following lowa counties, Regions or
The undersigned authorizes the Iowa counties and Regio the Iowa counties or Regions listed on Exhibit A, to share		ase management and other providers who are affiliated with other for the purposes identified below.
Information to be disclosed includes:		For the following purposes:
To law enforcement agencies, providers or agencies who or Regions to perform related duties on behalf of the coun community non-profit agencies providing financial assistar Address type, Insurance information, Events, All application Resources and Income, and Name of person and entity the does not include any information related to HIV/AIDS or substance use disorder treatment information.	ties or Regions, and/or nce: Care Team information, ons, Employment information, lat entered your information. This	In keeping with national, state and local efforts to enhance care coordination, parties will access/disclose records for the purposes of: coordinating treatment/care, determining benefit eligibility, obtaining authorizations, jail based service coordination, coordinating the funding for services and other benefits available to you, and assisting with state and federal reporting requirements.
To lowa counties and Regions listed on Exhibit A and/or of Billing information, including claims payment and claims hother services received including hospitalizations; Medical information; Employment information; Education information Medical History; Medications; Allergies; Case Managemer plans, social history, discharge summaries and client contapplications, investigation reports, and case records related and county commissions of veteran affairs described in lost	istory; Funding authorizations; il record including diagnosis on; Resources and income; nt Information including: service act information; and All ed to county general assistance	Parties will access/disclose records for the purposes of: coordinating treatment, paying claims, determining benefit eligibility, obtaining authorizations, jail based service coordination, funding for services and abiding by state and federal reporting requirements.
SPECIFIC AUTHORIZATION FOR RELEASE OF INFOR I hereby specifically authorize the release and sharing of i agencies, relating to: (check any that apply) NOTE: This authorization for release of information do disorder treatment.	MATION PROTECTED BY STATE nformation with Iowa Counties and	Regions listed on Exhibit A and/or case management
discle Infor	osure of psychotherapy notes. The	is Authorization may not be used to authorize the use or e client has the right to inspect any disclosed Mental Health h Information is disclosed, a copy of this Authorization shall tal Health Information).
Expiration Date. This Authorization is in effect from th	e date of your signature until it is	s revoked, unless a different date is listed below:
listed at the top of this form, except to the extent that Authorization as a condition of obtaining treatment, pa	action has been taken in reliance yment, enrollment or eligibility for uthorization potentially could be su	opy of this form and returning it to the Entity at the address e on this Authorization. You are not required to sign this r benefits. You may inspect and/or copy the information object to redisclosure by the recipient, and if redisclosed, the
By signing below, I acknowledge that I have read an Authorization form.	nd I understand this Authorizati	on form. I also acknowledge receipt of a copy of this
Signed:	Date:	
Print Name:	Telephone:	
If not signed by the client, please indicate relationship:		
□ parent or guardian of minor client □ guardian or conservator of a client (if and to the extent		□ personal representative of deceased client □ other (specify)
Copy sent to Client/Guardian on:	(date) at following address:	

A COPY OF THIS SIGNED AUTHORIZATION MUST BE GIVEN TO THE CLIENT OR CLIENT'S PERSONAL REPRESENTATIVE

Notice to Recipients of Mental Health Information: In accordance with lowa Code Chapter 228, a recipient of mental health information may further disclose this information *only* with the written authorization of the subject or the subject's legal representative or as otherwise provided in Chapters 228. The unauthorized disclosure of mental health information is unlawful. Civil damages and criminal penalties may be applicable to the unauthorized disclosure of mental health information.

Notice to Recipients of HIV-Related Testing Information: This information may have been disclosed to you from records whose confidentiality is protected by state law, and penalties under lowa Code Chapter 141A apply to the unauthorized disclosure of these records.

EXHIBIT A

		<u> </u>	
Iowa Counties:	Floyd	Monroe	Iowa Mental Health and
Adair	Franklin	Montgomery	Disability Services
Adams	Fremont	Muscatine	Regions:
Allamakee	Greene	O'Brien	Central Iowa Community
Appanoose	Grundy	Osceola	Services
Audubon	Guthrie	Page	County Rural Offices of
Benton	Hamilton	Palo Alto	Social Services
Black Hawk	Hancock	Plymouth	County Social Services
Boone	Hardin	Pocahontas	Eastern Iowa MHDS
Bremer	Harrison	Polk	Heart of Iowa
Buchanan	Henry	Pottawattamie	
Buena Vista	Howard	Poweshiek	MHDS of the East Central Region
Butler	Humboldt	Ringgold	
Calhoun	Ida	Sac	North West Iowa Care Connection
Carroll	Iowa	Scott	Dalla Causatus I I a alth
Cass	Jackson	Shelby	Polk County Health Services
Cedar	Jasper	Sioux	Rolling Hills Community
Cerro Gordo	Jefferson	Story	Services
Cherokee	Johnson	Tama	Sioux Rivers MHDS
Chickasaw	Jones	Taylor	
Clarke	Keokuk	Union	South Central Behavioral Health
Clay	Kossuth	Van Buren	Southoost love Link
Clayton	Lee	Wapello	Southeast Iowa Link
Clinton	Linn	Warren	Southern Hills Regional Mental Health
Crawford	Louisa	Washington	
Dallas	Lucas	Wayne	Southwest Iowa MHDS
Davis	Lyon	Webster	
Decatur	Madison	Winnebago	
Delaware	Mahaska	Winneshiek	
Des Moines	Marion	Woodbury	
Dickinson	Marshall	Worth	
Dubuque	Mills	Wright	
Emmet	Mitchell		
Fayette	Monona		

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I hereby revoke this Authorization.		
Signed:	Date:	
Copy sent to Client/Guardian on:	(date) at following address:	v14. Approved 6.26.19

PATIENT BILL OF RIGHTS

Sharing Your Medical Information with Other Iowa Counties and Regions to Improve Your Care

Purpose of Letter

The purpose of this letter is to provide you with information about the reason sharing your medical information is necessary. You have an option to not sign this medical information release but doing so may prevent us from having a complete picture of your complete health.

Iowa Law

lowa's Disclosure of Mental Health and Psychological Information, Chemical Substance Abuse, and Acquired Immune Deficiency Syndrome (AIDS) laws provide protection of your mental health, chemical and substance abuse history, and AIDS testing information. The law is very restrictive on who may see your mental health, chemical and substance abuse history, and AIDS testing information. If you receive services from multiple counties, lowa Law prevents the counties from sharing this health information.

HIPAA

The Health Insurance Portability and Accountability Act (HIPAA) provides federal protection for individually identifiable health information. However, the rule also allows entities to disclose health information needed for patient care and other purposes, like the ability to bill for the care provided to you.

The lowa laws protecting mental health, chemical and substance abuse history, and AIDS testing information were passed before HIPAA. Iowa law is more protective than HIPAA and it prevents providers and other health care entities from sharing necessary information to provide you complete care.

Sharing Your Mental Health, Chemical and Substance Abuse History, and AIDS Testing Information Helps Iowa Counties Have a More Complete Picture of Your Health

By signing this agreement you are allowing Iowa counties and regions to share your mental health, chemical and substance abuse history, and AIDS testing information in order to provide better care for you. We do have important safeguards in place to make sure all of your mental health, chemical and substance abuse history, and AIDS testing information is safe. Only authorized individuals will have access to your information. Nothing in this release allows improper use of your mental health, chemical and substance abuse history, and AIDS testing information.

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You Can Choose Not to Sign This Agreement

Your privacy is important to us, so we will respect your choice on whether you want us to share your mental health, chemical and substance abuse history, and AIDS testing information with other lowa counties and regions. You have the right to revoke this authorization at any time.

You May Request a Copy of Your Record

You may request a copy of your CSN record at any time, except for psychological test materials and psychotherapy notes. This includes a list of disclosures of your CSN record. The county or region may impose a reasonable, cost-based fee. That fee may consist of labor for copying your CSN record, supplies for making the copy (such as paper and ink), postage to mail your CSN record to you, and preparing an explanation or summary of your medical information.

Questions

If you have questions or concerns about this agreement, you can bring it up next time you're receiving care from your county. Questions should be directed to your county or region's Privacy Officer.